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DEB MATHEWS, Paralegal
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May 18, 2023

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Gregory
\$3,116,400 Clean Water Project Revenue Borrower Bond,
Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

City of Gregory
\$3,116,400 Clean Water Project Revenue Borrower Bond
dated May 18, 2023

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Gregory
2. Designation of issue: Clean Water Project Revenue Borrower Bond.
3. Date of issue: May 18, 2023
4. Purpose of issue: Wastewater Improvements (Phase 1)
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$3,116,400
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond is true and correct on this 18th day of May 2023.


By: Jennifer Keegan
Its: Acting Finance Officer

\$3,116,400 City of Gregory Clean Water Project Revenue Borrower Bond, Series 2023 Dated May 18, 2023 Debt Service Report 30/360/4-						
Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2023			\$16,004.01	\$16,004.01	\$16,004.01	
11/15/2023	\$17,062.14	2.125	\$16,555.88	\$33,618.01		\$49,622.03
02/15/2024	\$17,152.78	2.125	\$16,465.23	\$33,618.01		
05/15/2024	\$17,243.91	2.125	\$16,374.11	\$33,618.01		
08/15/2024	\$17,335.51	2.125	\$16,282.50	\$33,618.01	\$134,472.06	
11/15/2024	\$17,427.61	2.125	\$16,190.41	\$33,618.01		\$134,472.06
02/15/2025	\$17,520.19	2.125	\$16,097.82	\$33,618.01		
05/15/2025	\$17,613.27	2.125	\$16,004.74	\$33,618.01		
08/15/2025	\$17,706.84	2.125	\$15,911.17	\$33,618.01	\$134,472.06	
11/15/2025	\$17,800.91	2.125	\$15,817.11	\$33,618.01		\$134,472.06
02/15/2026	\$17,895.48	2.125	\$15,722.54	\$33,618.01		
05/15/2026	\$17,990.54	2.125	\$15,627.47	\$33,618.01		
08/15/2026	\$18,086.12	2.125	\$15,531.89	\$33,618.01	\$134,472.06	
11/15/2026	\$18,182.20	2.125	\$15,435.81	\$33,618.01		\$134,472.06
02/15/2027	\$18,278.80	2.125	\$15,339.22	\$33,618.01		
05/15/2027	\$18,375.90	2.125	\$15,242.11	\$33,618.01		
08/15/2027	\$18,473.52	2.125	\$15,144.49	\$33,618.01	\$134,472.06	
11/15/2027	\$18,571.66	2.125	\$15,046.35	\$33,618.01		\$134,472.06
02/15/2028	\$18,670.33	2.125	\$14,947.69	\$33,618.01		
05/15/2028	\$18,769.51	2.125	\$14,848.50	\$33,618.01		
08/15/2028	\$18,869.22	2.125	\$14,748.79	\$33,618.01	\$134,472.06	
11/15/2028	\$18,969.47	2.125	\$14,648.55	\$33,618.01		\$134,472.06
02/15/2029	\$19,070.24	2.125	\$14,547.77	\$33,618.01		
05/15/2029	\$19,171.55	2.125	\$14,446.46	\$33,618.01		
08/15/2029	\$19,273.40	2.125	\$14,344.61	\$33,618.01	\$134,472.06	
11/15/2029	\$19,375.79	2.125	\$14,242.22	\$33,618.01		\$134,472.06
02/15/2030	\$19,478.73	2.125	\$14,139.29	\$33,618.01		
05/15/2030	\$19,582.21	2.125	\$14,035.81	\$33,618.01		
08/15/2030	\$19,686.24	2.125	\$13,931.78	\$33,618.01	\$134,472.06	
11/15/2030	\$19,790.82	2.125	\$13,827.19	\$33,618.01		\$134,472.06
02/15/2031	\$19,895.96	2.125	\$13,722.06	\$33,618.01		
05/15/2031	\$20,001.66	2.125	\$13,616.36	\$33,618.01		
08/15/2031	\$20,107.92	2.125	\$13,510.10	\$33,618.01	\$134,472.06	
11/15/2031	\$20,214.74	2.125	\$13,403.28	\$33,618.01		\$134,472.06
02/15/2032	\$20,322.13	2.125	\$13,295.89	\$33,618.01		
05/15/2032	\$20,430.09	2.125	\$13,187.92	\$33,618.01		
08/15/2032	\$20,538.63	2.125	\$13,079.39	\$33,618.01	\$134,472.06	
11/15/2032	\$20,647.74	2.125	\$12,970.28	\$33,618.01		\$134,472.06
02/15/2033	\$20,757.43	2.125	\$12,860.59	\$33,618.01		
05/15/2033	\$20,867.70	2.125	\$12,750.31	\$33,618.01		
08/15/2033	\$20,978.56	2.125	\$12,639.45	\$33,618.01	\$134,472.06	
11/15/2033	\$21,090.01	2.125	\$12,528.00	\$33,618.01		\$134,472.06
02/15/2034	\$21,202.05	2.125	\$12,415.96	\$33,618.01		
05/15/2034	\$21,314.69	2.125	\$12,303.33	\$33,618.01		
08/15/2034	\$21,427.92	2.125	\$12,190.09	\$33,618.01	\$134,472.06	
11/15/2034	\$21,541.76	2.125	\$12,076.26	\$33,618.01		\$134,472.06
02/15/2035	\$21,656.20	2.125	\$11,961.82	\$33,618.01		
05/15/2035	\$21,771.25	2.125	\$11,846.77	\$33,618.01		
08/15/2035	\$21,886.91	2.125	\$11,731.11	\$33,618.01	\$134,472.06	
11/15/2035	\$22,003.18	2.125	\$11,614.83	\$33,618.01		\$134,472.06
02/15/2036	\$22,120.07	2.125	\$11,497.94	\$33,618.01		
05/15/2036	\$22,237.58	2.125	\$11,380.43	\$33,618.01		
08/15/2036	\$22,355.72	2.125	\$11,262.29	\$33,618.01	\$134,472.06	
11/15/2036	\$22,474.49	2.125	\$11,143.53	\$33,618.01		\$134,472.06
02/15/2037	\$22,593.88	2.125	\$11,024.13	\$33,618.01		
05/15/2037	\$22,713.91	2.125	\$10,904.10	\$33,618.01		

08/15/2037	\$22,834.58	2.125	\$10,783.43	\$33,618.01	\$134,472.06	
11/15/2037	\$22,955.89	2.125	\$10,662.13	\$33,618.01		\$134,472.06
02/15/2038	\$23,077.84	2.125	\$10,540.17	\$33,618.01		
05/15/2038	\$23,200.44	2.125	\$10,417.57	\$33,618.01		
08/15/2038	\$23,323.70	2.125	\$10,294.32	\$33,618.01	\$134,472.06	
11/15/2038	\$23,447.60	2.125	\$10,170.41	\$33,618.01		\$134,472.06
02/15/2039	\$23,572.17	2.125	\$10,045.85	\$33,618.01		
05/15/2039	\$23,697.40	2.125	\$9,920.62	\$33,618.01		
08/15/2039	\$23,823.29	2.125	\$9,794.73	\$33,618.01	\$134,472.06	
11/15/2039	\$23,949.85	2.125	\$9,668.17	\$33,618.01		\$134,472.06
02/15/2040	\$24,077.08	2.125	\$9,540.93	\$33,618.01		
05/15/2040	\$24,204.99	2.125	\$9,413.02	\$33,618.01		
08/15/2040	\$24,333.58	2.125	\$9,284.43	\$33,618.01	\$134,472.06	
11/15/2040	\$24,462.85	2.125	\$9,155.16	\$33,618.01		\$134,472.06
02/15/2041	\$24,592.81	2.125	\$9,025.20	\$33,618.01		
05/15/2041	\$24,723.46	2.125	\$8,894.55	\$33,618.01		
08/15/2041	\$24,854.80	2.125	\$8,763.21	\$33,618.01	\$134,472.06	
11/15/2041	\$24,986.85	2.125	\$8,631.17	\$33,618.01		\$134,472.06
02/15/2042	\$25,119.59	2.125	\$8,498.43	\$33,618.01		
05/15/2042	\$25,253.04	2.125	\$8,364.98	\$33,618.01		
08/15/2042	\$25,387.19	2.125	\$8,230.82	\$33,618.01	\$134,472.06	
11/15/2042	\$25,522.06	2.125	\$8,095.95	\$33,618.01		\$134,472.06
02/15/2043	\$25,657.65	2.125	\$7,960.37	\$33,618.01		
05/15/2043	\$25,793.95	2.125	\$7,824.06	\$33,618.01		
08/15/2043	\$25,930.99	2.125	\$7,687.03	\$33,618.01	\$134,472.06	
11/15/2043	\$26,068.74	2.125	\$7,549.27	\$33,618.01		\$134,472.06
02/15/2044	\$26,207.23	2.125	\$7,410.78	\$33,618.01		
05/15/2044	\$26,346.46	2.125	\$7,271.56	\$33,618.01		
08/15/2044	\$26,486.43	2.125	\$7,131.59	\$33,618.01	\$134,472.06	
11/15/2044	\$26,627.13	2.125	\$6,990.88	\$33,618.01		\$134,472.06
02/15/2045	\$26,768.59	2.125	\$6,849.42	\$33,618.01		
05/15/2045	\$26,910.80	2.125	\$6,707.22	\$33,618.01		
08/15/2045	\$27,053.76	2.125	\$6,564.25	\$33,618.01	\$134,472.06	
11/15/2045	\$27,197.49	2.125	\$6,420.53	\$33,618.01		\$134,472.06
02/15/2046	\$27,341.97	2.125	\$6,276.04	\$33,618.01		
05/15/2046	\$27,487.23	2.125	\$6,130.79	\$33,618.01		
08/15/2046	\$27,633.25	2.125	\$5,984.76	\$33,618.01	\$134,472.06	
11/15/2046	\$27,780.05	2.125	\$5,837.96	\$33,618.01		\$134,472.06
02/15/2047	\$27,927.64	2.125	\$5,690.38	\$33,618.01		
05/15/2047	\$28,076.00	2.13	\$5,542.01	\$33,618.01		
08/15/2047	\$28,225.16	2.13	\$5,392.86	\$33,618.01	\$134,472.06	
11/15/2047	\$28,375.10	2.13	\$5,242.91	\$33,618.01		\$134,472.06
02/15/2048	\$28,525.84	2.13	\$5,092.17	\$33,618.01		
05/15/2048	\$28,677.39	2.13	\$4,940.63	\$33,618.01		
08/15/2048	\$28,829.74	2.13	\$4,788.28	\$33,618.01	\$134,472.06	
11/15/2048	\$28,982.89	2.13	\$4,635.12	\$33,618.01		\$134,472.06
02/15/2049	\$29,136.87	2.13	\$4,481.15	\$33,618.01		
05/15/2049	\$29,291.66	2.13	\$4,326.36	\$33,618.01		
08/15/2049	\$29,447.27	2.13	\$4,170.75	\$33,618.01	\$134,472.06	
11/15/2049	\$29,603.71	2.13	\$4,014.31	\$33,618.01		\$134,472.06
02/15/2050	\$29,760.98	2.13	\$3,857.04	\$33,618.01		
05/15/2050	\$29,919.08	2.13	\$3,698.93	\$33,618.01		
08/15/2050	\$30,078.03	2.13	\$3,539.99	\$33,618.01	\$134,472.06	
11/15/2050	\$30,237.82	2.13	\$3,380.20	\$33,618.01		\$134,472.06
02/15/2051	\$30,398.45	2.13	\$3,219.56	\$33,618.01		
05/15/2051	\$30,559.95	2.13	\$3,058.07	\$33,618.01		
08/15/2051	\$30,722.30	2.13	\$2,895.72	\$33,618.01	\$134,472.06	
11/15/2051	\$30,885.51	2.13	\$2,732.51	\$33,618.01		\$134,472.06
02/15/2052	\$31,049.59	2.13	\$2,568.43	\$33,618.01		
05/15/2052	\$31,214.54	2.13	\$2,403.48	\$33,618.01		
08/15/2052	\$31,380.36	2.13	\$2,237.65	\$33,618.01	\$134,472.06	
11/15/2052	\$31,547.07	2.13	\$2,070.94	\$33,618.01		\$134,472.06
02/15/2053	\$31,714.67	2.13	\$1,903.35	\$33,618.01		

05/15/2053	\$31,883.15	2.13	\$1,734.86	\$33,618.01		
08/15/2053	\$32,052.53	2.13	\$1,565.48	\$33,618.01	\$134,472.06	
11/15/2053	\$32,222.81	2.13	\$1,395.21	\$33,618.01		\$134,472.06
02/15/2054	\$32,393.99	2.13	\$1,224.02	\$33,618.01		
05/15/2054	\$32,566.09	2.13	\$1,051.93	\$33,618.01		
08/15/2054	\$32,739.09	2.13	\$878.92	\$33,618.01	\$134,472.06	
11/15/2054	\$32,913.02	2.13	\$704.99	\$33,618.01		\$134,472.06
02/15/2055	\$33,087.87	2.13	\$530.14	\$33,618.01		
05/15/2055	\$33,263.65	2.13	\$354.37	\$33,618.01		
08/15/2055	\$33,440.36	2.13	\$177.65	\$33,618.01	\$134,472.06	\$100,854.04
	\$3,116,400.00		\$1,202,709.88	\$4,319,109.88	\$4,319,109.88	\$4,319,109.88